IRA year-end email 2022

Subject line: Create a brighter future while lowering taxes

Dear Elizabeth,

Would you like to have a hand in discovering medical breakthroughs and life-changing innovations, preparing the great leaders of tomorrow, and helping UF serve families and communities across Florida and the world? Your year-end gift of an IRA charitable rollover could change lives.

It’s the easiest way to leave the legacy of a brighter future.  
  
CONSIDER THE IRA CHARITABLE ROLLOVER

If you are 70½ or older, an IRA charitable rollover (Qualified Charitable Distribution) gift might be a great option for you. It’s an easy way to support the UF college, program or initiative that means the most to you.

**REASONS WHY:**

* You will not have to include the distribution in your taxable income.
* Your gift counts against your required minimum distribution (RMD) for the year.\*
* You will experience the tax benefits of charitable giving even if you do not itemize your deductions.

[**Click here to find out more**](https://giftplanning.uff.ufl.edu/ira-charitable-rollover)

**WE'RE HERE FOR YOU**

UF's Office of Estate & Gift Planning can answer questions about IRA gifts. Please contact us at [giftplanning@uff.ufl.edu](mailto:giftplanning@uff.ufl.edu?subject=IRA%20Gift%20Planning%20Questions) or **866-317-4143**.

For other ways to leave a legacy gift, visit [giftplanning.uff.ufl.edu](https://click.msg.alumni.ufl.edu/?qs=a69d8e6d40f5706bc6d899d5148b88d4120073fd8ca3b2508d1c9230ac5c73923f7c61da376aceea47588bf855742269).  
  
**Thank you and have a happy and safe holiday season.**  
  
\*The SECURE Act increased the RMD age from 70.5 to 72, applicable to distributions made after December 31, 2019 for individuals who reach 70.5 on or after Jan 1, 2020.